

Annexure C

Securities Subject to Escrow

The following securities will not be quoted and will be classified as restricted securities in accordance with ASX listing rules:

Ordinary Shares

20,000,000 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue (14 November 2007).

47,500 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

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