



ABN 63 123 821 929

2 October 2009

Companies Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

### **Acquisition of Interest in Orchard Petroleum Inc**

Modena Resources Limited (“Modena”) refers to the announcement on 29 July 2009 relating to the proposed acquisition of a 14.17% interest in privately held ESK Limited which owns production, development and exploration assets in California through its indirect wholly owned subsidiary Orchard Petroleum Inc.

Modena advises that agreement has been reached with Crosby Asset Management (Hong Kong) Limited to a transaction exclusivity term to 31 December 2009 to allow for completion of all conditions precedent to the transaction.

Yours Faithfully

Craig Willis  
Director  
Modena Resources Limited

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